

MEETING NOTICE  
AND  
AGENDA

**HIGHER EDUCATION FACILITIES FINANCE COMMITTEE**

Kindergarten-University Public Education Facilities Bond Act of 2004 (Prop 55)  
Kindergarten-University Public Education Facilities Bond Act of 2006 (Prop 1D)

**State Treasurer's Office  
915 Capitol Mall  
Room 587  
Sacramento, California  
April 15, 2009  
10:00 AM**

**(or upon adjournment of the Pooled Money Investment Board meeting)**

1. Call Meeting to Order.
2. Roll Call:
  - Governor
  - State Treasurer
  - State Controller
  - Director of Finance
  - President, University of California
  - Chancellor, California State University
  - Chancellor, California Community Colleges
3. Approval of the February 18, 2009, Higher Education Facilities Finance Committee Minutes.
4. Consideration of Resolution XVI under the Kindergarten-University Public Education Facilities Bond Act of 2004, (i) amending the provisions of Resolution XIII authorizing the issuance of State of California Kindergarten-University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$718,550,000, and (ii) authorizing the issuance of State of California Kindergarten-University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed (a) the principal amount unissued under Resolution XIII of \$136,565,000 and (b) an additional principal amount not to exceed \$293,435,000, for a total principal amount not to exceed \$430,300,000.
5. Consideration of Resolution XVII under the Kindergarten-University Public Education Facilities Bond Act of 2004, authorizing the issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds in the aggregate principal amount outstanding not to exceed \$430,000,000.
6. Consideration of Resolution VII under the Kindergarten-University Public Education Facilities Bond Act of 2006, (i) amending the provisions of Resolution IV authorizing the issuance of State of California Kindergarten-University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$1,212,658,000, and (ii) authorizing the issuance of State of California Kindergarten-University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed (a) the principal amount unissued under Resolution IV of \$571,078,000 and (b) an additional principal amount not to exceed \$1,628,922,000, for a total principal amount not to exceed \$2,200,000,000.

7. Consideration of Resolution VIII under the Kindergarten-University Public Education Facilities Bond Act of 2006, authorizing the issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds in the aggregate principal amount outstanding not to exceed \$2,200,000,000.
8. Other Non-Action Items.
9. Public Comment.
10. Adjournment.

The Higher Education Facilities Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Higher Education Facilities Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Scott Rutherford no later than five calendar days before the meeting at (916) 653-2183 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Scott Rutherford of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-2183. The meeting notice and agenda will be posted at the website [www.treasurer.ca.gov](http://www.treasurer.ca.gov).

**State of California**  
**M E M O R A N D U M**

**State Treasurer's Office**

**Date:** April 3, 2009

**To:** The Honorable Arnold Schwarzenegger  
Governor  
State Capitol, First Floor  
Sacramento, CA 95814

Mr. Bill Lockyer  
State Treasurer  
State Treasurer's Office  
915 Capitol Mall, Room 110  
Sacramento, CA 95814

Mr. John Chiang  
State Controller  
Office of State Controller  
300 Capitol Mall, Suite 1850  
Sacramento, CA 95814

Mr. Michael C. Genest  
Director of Finance  
Department of Finance  
State Capitol, Room 1145  
Sacramento, CA 95814

Mr. Mark G. Yudof  
Interim President  
The University of California  
Office of the President  
1111 Franklin Street, Suite 12401  
Oakland, CA 94607

Mr. Charles B. Reed  
Chancellor  
California State University  
Office of the Chancellor  
401 Golden Shore  
Long Beach, CA 90802-4210

Mr. Jack Scott  
Chancellor  
California Community Colleges  
Chancellor's Office  
1102 Q Street  
Sacramento, CA 95814

**From:** Scott Rutherford  
State Treasurer's Office

**Subject: April 15, 2009, Higher Education Facilities Finance Committee Meeting**

A meeting of the Higher Education Facilities Finance Committee has been scheduled for 10:00 am (or upon adjournment of the Pooled Money Investment Board Committee meeting), on Wednesday, April 15, 2009, in the State Treasurer's Office, 915 Capitol Mall, Room 587, Sacramento, CA for the following bond act(s):

Kindergarten-University Public Education Facilities Bond Act of 2004 (Prop 55)  
Kindergarten-University Public Education Facilities Bond Act of 2006 (Prop 1D)

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

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Attachment

**State of California**  
**M E M O R A N D U M**

**State Treasurer's Office**

**Date:** April 3, 2009

**To:** All Interested Parties

**From:** Scott Rutherford  
State Treasurer's Office

**Subject:** **April 15, 2009, Higher Education Facilities Finance Committee Meeting**

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